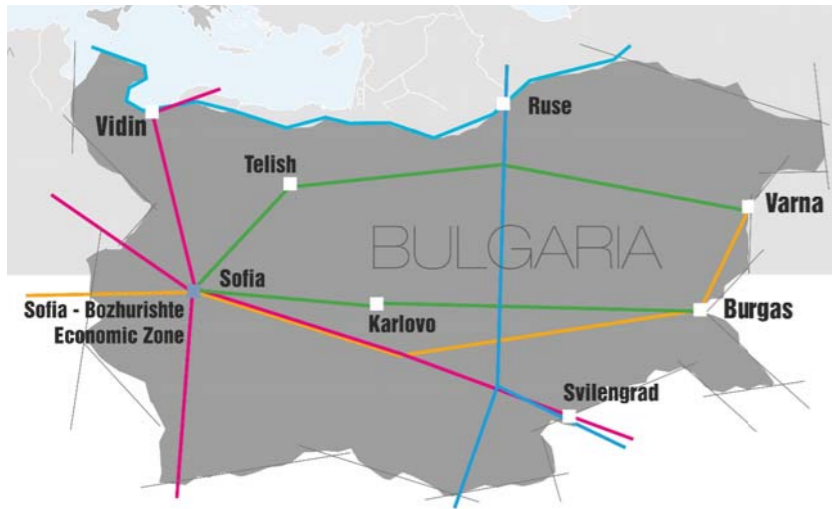


NATIONAL COMPANY INDUSTRIAL ZONES (NCIZ) is a 100 % state-owned company with a sole shareholder - the Ministry of Economy and Energy, specialized in:

- Development of industrial & economic zones in line with the latest standards
- Management of industrial zones and innovation centers
- Encouraging investments in sectors with high added value
- Fast-track administrative procedures and personal assistance for investors



A TOTAL OF 8 PROJECTS:

- 6 584 500 m² total area
- 73 909 m² built-up area
- 225 500 m² open warehouses



**THREE FULLY DEVELOPED
FREE TRADE ZONES:**

- Free Zone Rousse
- Free Zone Svilengrad
- Free Zone Vidin

FIVE ZONES UNDER DEVELOPMENT:

- Sofia - Bozhurishte Economic Zone
- Industrial & Logistics Park - Burgas
- Industrial Zone Telish (Pleven)
- Industrial Zone Varna - West
- Industrial Zone Karlovo

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 **National Company Industrial Zones PLC**

 **InvestBulgaria Agency**

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WHY BULGARIA?

Ensure your global business growth

For the period 1997 - 2013 nearly 1 billion BGN were invested in the plant and its affiliates, which resulted in production capacity expansion, modernization and upgrading of facilities and a substantial progress in environmental protection and occupational safety. In the next 2 years the company foresees important investments for the construction of a new distiller which will reduce significantly the production costs by consuming less steam and emitting less CO2

Mr. Spiros Nomikos Executive Director



My personal impressions for investment climate in Bulgaria are exceptionally positive. I believe that this country has a big potential for growth and development not only in our sector but in others as well. As a whole, Bulgaria is distinguished with financial and political stability. It has key geopolitical location with its access to the Black sea. The country represents a peculiar crossroad between Europe and Asia, which is extremely important for our company.

Mr. Serg Shcmit CEO



"Bulgaria has a very good investment climate and well qualified specialists in all business areas and engineering.

Ekkehard Neureither General Manager



WHY NATIONAL COMPANY INDUSTRIAL ZONES?

- Prime locations with all transport links in close proximity
- Well-developed infrastructure and facilities
- Additional incentives for investors
- Assistance and partnership
- Options for flexible planning, expansion and relocation upon request by investors
- Being a state-owned company, NCIZ can offer competitive prices and trustworthiness



Bulgaria: Your success story

MAKE THE STORY OF YOUR INVESTMENT A SUCCESS IN BULGARIA WITH ITS STRATEGIC **LOCATION**, **ECONOMIC STABILITY** AND **LOW BUSINESS COSTS**

FIGURES WHY:

0% corporate tax for investment in areas with high unemployment rate

10% corporate income tax

10% personal income tax

0,080 €/kWh electricity price for industrial users

9,89 €/GJ gas price for industrial users

€1092,4 FDI inflow for 2013

€39,940 billion GDP

€22,228 billion export

€414 average monthly salary

€25,844 billion import

18,9% government debt

0,4% HICP inflation rate

-1,5% budget deficit

20% VAT

0,9% real GDP growth

12,9% unemployment rate

53 universities, colleges and higher schools

45,5% of the population speaks at least one foreign language

7% of the population holds an engineering degree

3,37 million labour force

INVESTBULGARIA AGENCY (IBA)

Who we are

- IBA is the official organization that promotes the investment environment of Bulgaria and provides assistance to investors
- Part of the Ministry of Economy and Energy

What we do

- Attracting potential investors from all around the world
- Providing support to investors at the investment research stage
- Providing support to investors during implementing the investment project
- Providing support to investors after implementing the investment project during the day-to-day activities

How we work

- IBA provides its services through sector specialization
- Multilingual and dedicated professionals who ensure guidance for successful investment in Bulgaria



14 Reasons to invest in Bulgaria:

- Political and economic stability
- EU and NATO member
- Currency board
- Fiscal discipline: low budget deficit and government debt
- The most competitive business costs in the EU:
 - Low tax rates;
 - Low business costs;
 - One of the most competitive labour costs in the EU.
- Strategic geographic location
- Offers direct access to global markets like: EU and EFTA; Turkey and The Middle East; Russia and CIS
- 5 Pan-European transport corridors
- The only country whose credit rating has been increased by Moody's since the economic crisis of 2008
- Stable economic recovery
- Equal treatment of foreign and Bulgarian investors
- Developed and developing industrial zones
- Skilled and highly qualified workforce
- Bulgaria ranks 14th place for internet upload speed in the world according to the Speedtest survey